

A Gift  
Through

# Your Will



**Delta Hospital**  
+ Community Health  
**FOUNDATION**



A legal Will can give you piece of mind knowing that your final wishes are being met, and loved ones are taken care of after you have gone. It also gives you the opportunity to make a meaningful gift to your favourite charity, such as Delta Hospital and Community Health Foundation, ensuring they can continue to fund a cause you support well into the future.

## What are the benefits of making a charitable gift through your will?

Leaving a gift in your Will is a wonderful opportunity to support a charity without giving up assets during your lifetime. A gift in your Will can also have significant tax savings for your estate. When you make a gift through your Will, a charitable tax receipt is issued to your estate which can help reduce or eliminate your taxes. The tax savings can also help to preserve more of your assets for your loved ones.

## Different ways of making a gift through your Will

Choosing the type of gift that is best for you is an important decision. Here are different ways you can leave a gift in your Will:

- A specific bequest is a gift of specified cash or piece of property.
- A residual bequest is a gift of all or part of the residue of your estate after all specific bequests and expenses have been paid out of your estate.
- A contingent bequest is a gift that will pass to the charity in the event that your beneficiary or beneficiaries should predecease you.



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## Making a gift to Delta Hospital and Community Health Foundation

It is important to use our correct legal name **Delta Hospital and Community Health Foundation** when making your Will to avoid any confusion with other registered charities.

Depending on the type of bequest you would like to make, here are a few examples of wording you may want to discuss with your lawyer when making your Will:

- the sum of \$\_\_\_\_\_ OR; \_\_\_\_\_
- my property known as \_\_\_\_\_ (specific property) OR;
- \_\_\_\_\_% of the residue of my estate OR
- \_\_\_\_\_ the residue of my estate

You can also choose to designate your gift for a particular purpose. However, it is important to confirm with Delta Hospital and Community Health Foundation first to find out if the specific designation purpose can be met.

I give to Delta Hospital and Community Health Foundation, 5800 Mountain View Blvd., Delta BC (specific sum or property, a portion or all of the residue of your estate) to be used for \_\_\_\_\_

If your estate has publicly listed securities it is beneficial to include a provision in your Will to distribute your assets directly in specie in order for your estate to take advantage of specific tax rules.

*We strongly recommend discussing your charitable intentions with loved ones and to always seek legal and financial advice when making a gift in your Will.*

### For more information:

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## About Delta Hospital and Community Health Foundation

Delta Hospital and Community Health Foundation raises money to purchase priority medical equipment, to support medical staff training and education, and to fund capital and building improvement projects. For nearly 30 years, the Foundation has supported Delta Hospital in providing quality healthcare close to home.