



Delta Hospital
+ Community Health
FOUNDATION

Making a Gift of Securities



Thank you for your interest in donating securities

DONATION OF PUBLICLY TRADED SECURITIES DELTA HOSPITAL AND COMMUNITY HEALTH FOUNDATION TRANSFER FORM

SIMPLY FOLLOW THESE DIRECTIONS:

1. Complete the attached transfer form and deliver it to your broker or financial advisor with regard to your wish to make a gift of securities to Delta Hospital and Community Health Foundation.
2. Your broker should contact and deliver the form to our agent, RBC Dominion Securities Inc.
For account of: Delta Hospital and Community Health Foundation
Contact: Sheila Whitehead
Phone: 604-535-3800
Fax: 604-531-4586
Email: sheila.whitehead@rbc.com
3. Forward the completed transfer form to the Delta Hospital and Community Health Foundation. Transfer forms can be sent to jodi.stokes@dhchfoundation.ca.
4. Once the securities have been transferred to the Foundation's brokerage account, RBC Dominion Securities will advise us in writing of the receipt of the securities and the closing bid value on the day the securities were received into our account.
5. We will issue an official receipt to you, for income tax purposes, for the value as determined by RBC Securities Inc.
6. It is the Foundation's policy that securities, once received by the Foundation or its broker, may be sold or added in specie to the Foundation's investment account in accordance with the Foundation's investment policies.

5800 Mountain View Blvd. Delta BC, Canada V4K 3V6

604-940-9695 • dhchfoundation.ca

Caring for our community, today and always.



Charitable No. 12984-4114-RR0001

DONOR INFORMATION: *Name of donor for charitable tax receipting purposes*

First Name

Initial

Last Name

Address

City

Province

Postal Code

Daytime Telephone

BROKER / DELIVERING CUSTODIAN INFORMATION

Name of Firm

FINS #

Broker / DC Name

Phone Number

Fax Number

Account Name

Client Account Number

INSTRUCTIONS FROM DONOR TO DONOR'S BROKER/DC

I hereby give authority to deliver free as a charitable gift to the following securities to RBC Dominion Securities Inc. to the attention of Sheila Whitehead for credit to account #810-16823-11 in the name of Delta Hospital and Community Health Foundation.

Full Name of Security

CUSIP# (Broker/DC to complete)

Number of Shares/Units to Transfer

Market Symbol (Broker/DC to complete)

AUTHORIZATION OF DONOR / CLIENT

Client Signature

day

month

year

Please send completed forms to: jodi.stokes@dhchfoundation.ca